

TECHGEN METALS LIMITED

One company,
three exciting
addresses.

COPPER EXPLORATION IN WESTERN AUSTRALIA

ersonal use only

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The Company makes no undertaking to update or revise such statements, but has made every endeavour to ensure that they are fair and reasonable at the time of making the presentation.

Investors are cautioned that any forward-looking statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in any forward-looking statements made.



Copper Investment Highlights

Prospective copper assets

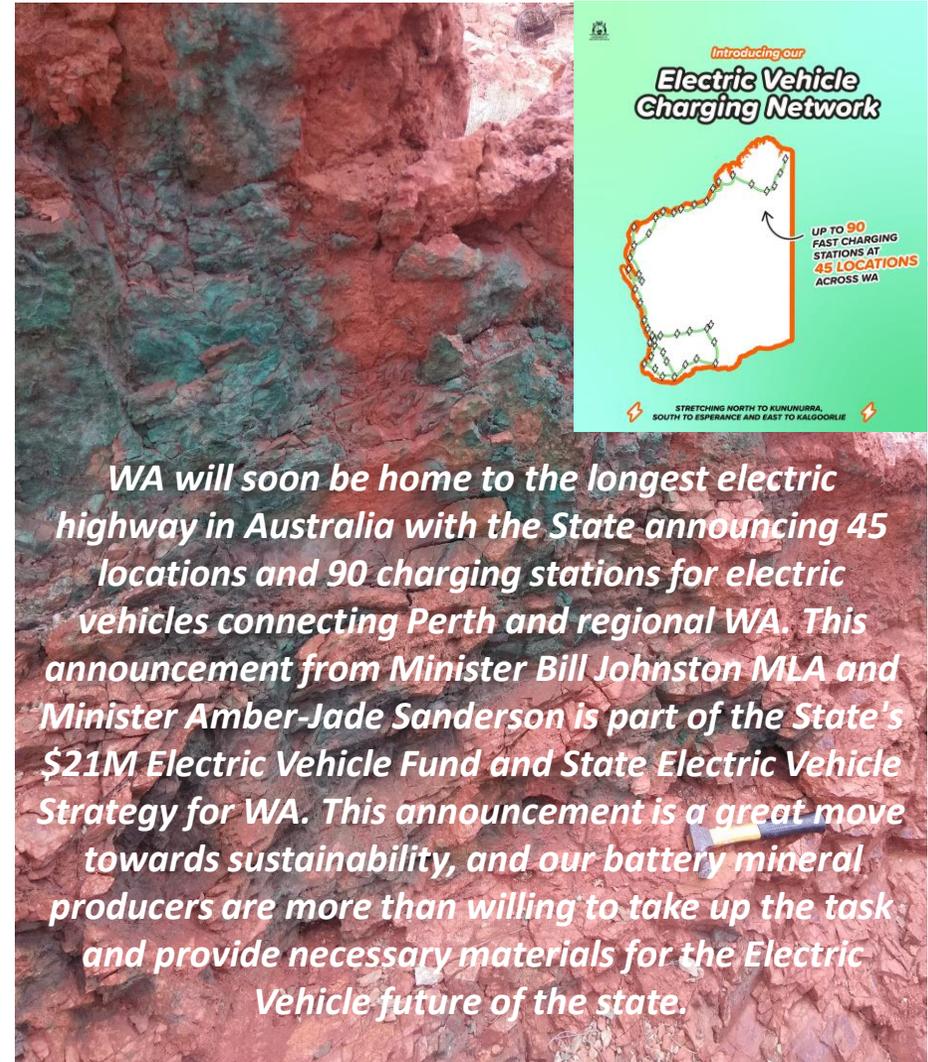
- ✓ “Elephant” country with 8 copper exploration licenses in 2 highly prospective geological jurisdictions – Ashburton & Patersons (Western Australia)
- ✓ Rich historical high-grade copper production from 1900s – 1960’s, previously held by majors including CRA, Newcrest and Northern Star in the 1980’s to 2010. Illustrates the presence of multi elements including copper in the region with limited to no modern exploration
- ✓ TechGen applying specific geophysical techniques within areas of high-grade copper occurrences. Airborne VTEM surveys reveal strong favourable bedrock conductors
- ✓ Copper drilling to commence before end of 2021

Stock leveraged to exploration success

- ✓ Well capitalised
- ✓ 52M shares and no debt

Sustainability & ethically sourced

- ✓ Developing copper projects in Australia, for Australia
- ✓ Ethical sourcing ensured
- ✓ Global and local momentum towards sustainability



Copper Facts



By 2030, there will be solar on nearly three million Aussie homes, every single panel **needs copper**.



Electric cars need **four times as much as copper** as a standard car.



There is four tonnes of copper in a single wind turbine. So as the world shifts to more renewable energy, we're going to need a lot **more copper**.



Copper is found in almost every **electronic device**.



Copper is used in wiring (60 percent of all copper used), plumbing, electronics, building **construction**, cookware, coins, and a host of other products.



Copper is an essential element for **human nutrition**. The mineral is critical for blood cell formation and is found in many foods and most water supplies.



Copper was the first metal to be worked by man, along with gold and meteoritic iron. This is because these metals were among the few that exist in their native state, meaning the relatively pure metal could be found in nature. The use of copper dates back more than 10,000 years.



Copper readily forms alloys with other metals. Two of the best-known alloys are brass (copper and zinc) and bronze (copper and tin), although hundreds of alloys exist.



Copper is a natural antibacterial agent. It is common to use brass door handles in public buildings (brass being a copper alloy) because they help prevent disease transmission.



Nearly 80 percent of the copper that has been mined to date is still in use. **Copper is a 100 percent recyclable metal**.

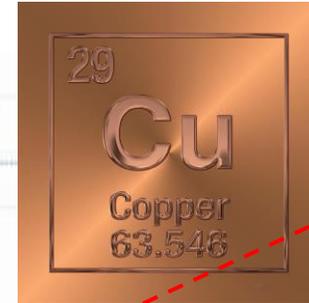


In terms of industrial use, **copper** ranks third, behind iron and aluminum.

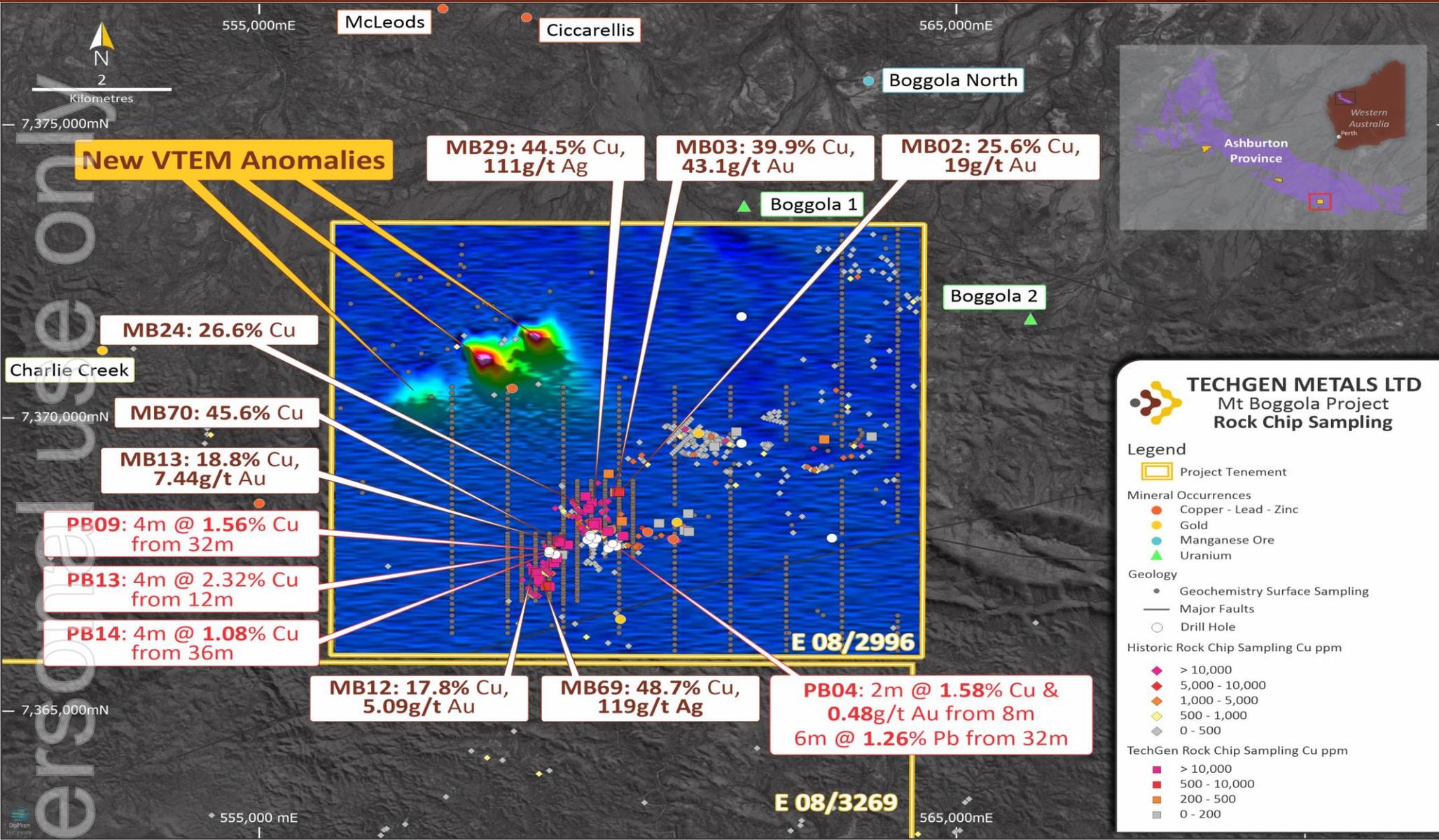
Copper Facts

“Copper is the new oil”

Source: Goldman Sachs
Commodity Research –
Green Metals

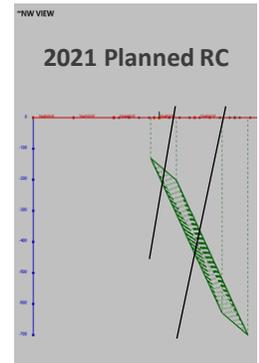
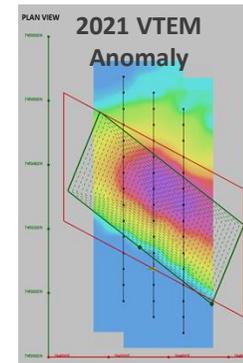
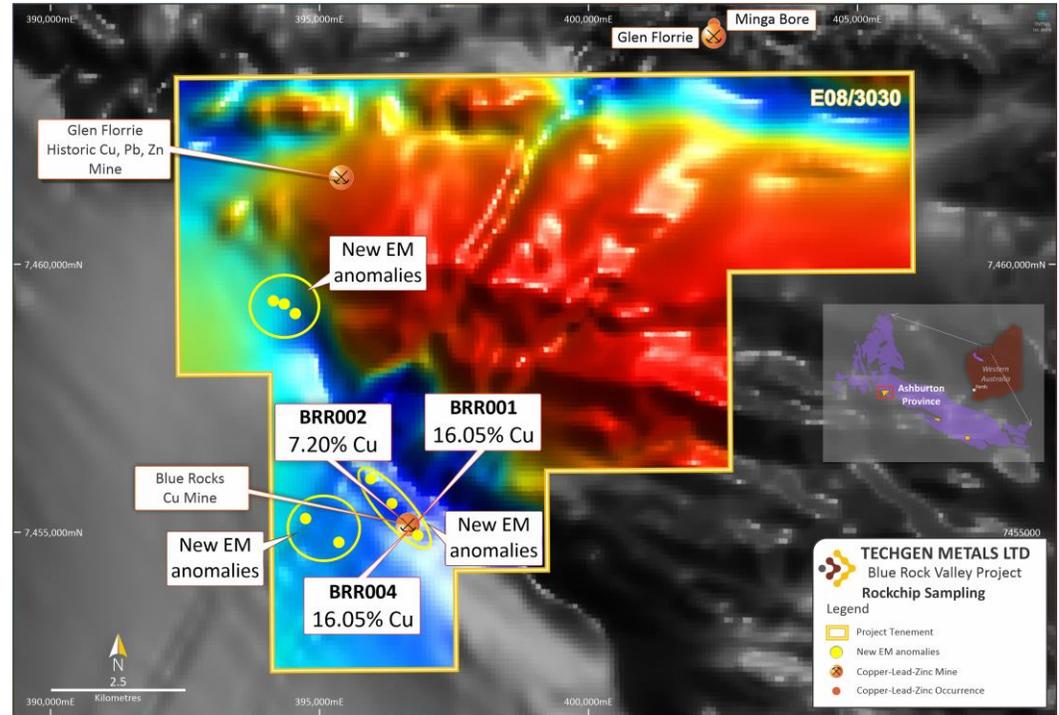


Mt Boggola – Copper – Gold – Silver



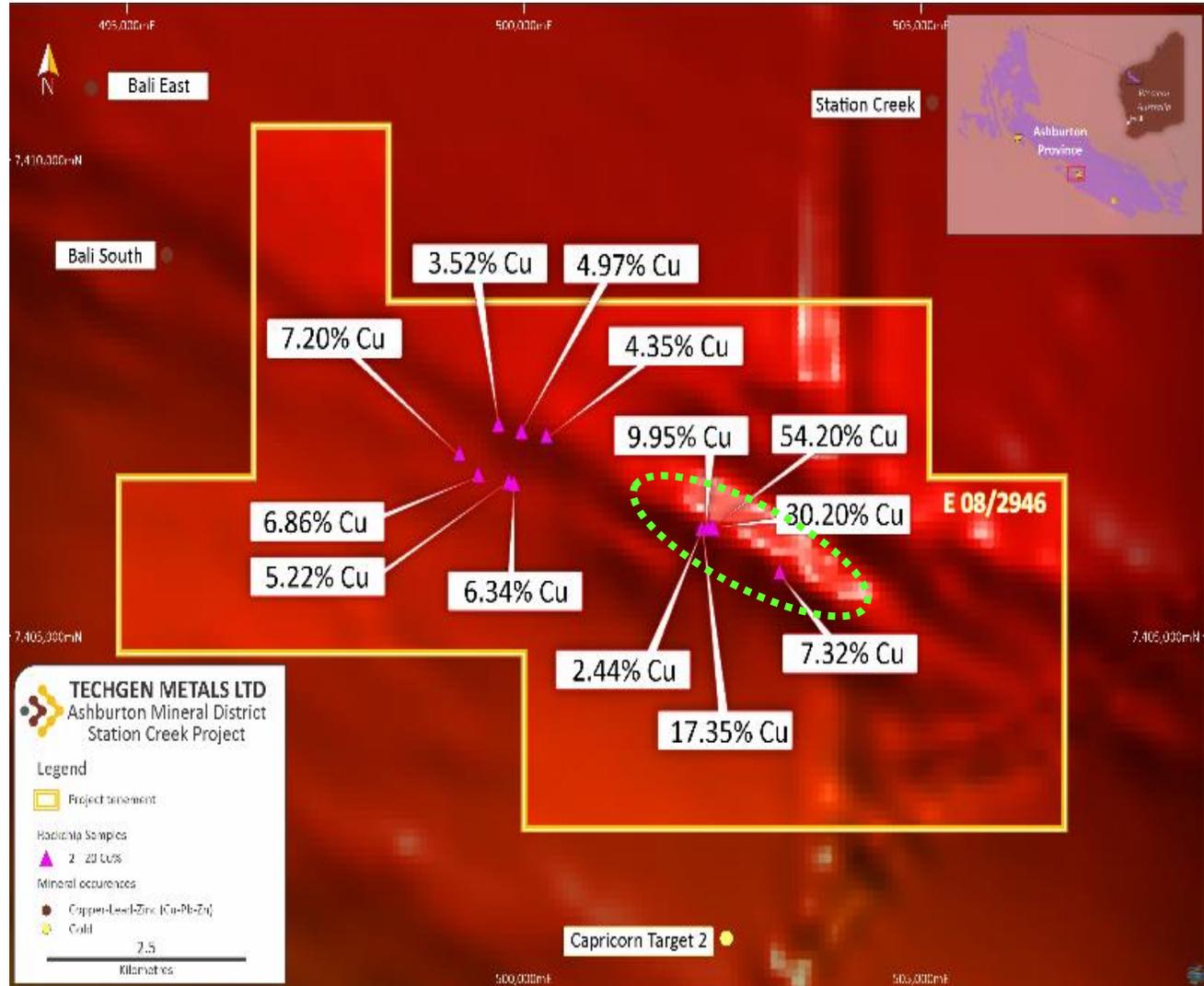
Blue Rock Valley Project

- ✓ High-grade copper oxide sample from historical trenches August 2021 (right)
- ✓ Ground EM over VTEM Geophysics completed August 2021
- ✓ Four key bed rock anomalies identified
- ✓ RC and Diamond drilling being planned Q4 2021
- ✓ Priority anomaly immediately adjacent to the historical high-grade workings
- ✓ Historical high-grade copper shafts (right – Blue Rocks Copper Mine – 1950’s)
- ✓ Heritage surveys completed August 2021
- ✓ BRV Project (E08/3030) showing fixed loop transient EM (FLTEM) plate from the northern most VTEM anomaly (left) with planned drill holes



Station Creek Projects

- ✓ Historical high-grade workings 1950's
- ✓ Magnetic high with coincident exceptionally high copper and silver results August 2020
- ✓ IP Geophysics planned late 2021
- ✓ Geochemical targets identified
- ✓ Program of Works approved
- ✓ RC drilling Q4 2021



Target Milestones

<input checked="" type="checkbox"/>	Geochemistry	Q3 2020
<input checked="" type="checkbox"/>	Permitting (POW)	Q1 2021
<input checked="" type="checkbox"/>	Airborne Geophysics	Q2 2021
<input checked="" type="checkbox"/>	Geology	Q3 2020
<input checked="" type="checkbox"/>	Heritage	Q3 2021
<input type="checkbox"/>	Access	Q3 2021
<input checked="" type="checkbox"/>	Ground Geophysics	Q3 2021
<input type="checkbox"/>	Geological filed teams	Q3 2021
<input type="checkbox"/>	Drilling Contractors	Q4 2021



TechGen Team

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MAJA MCGUIRE
NON-EXECUTIVE CHAIR



- Consultant lawyer with almost 15y experience in the provision of corporate and compliance advise to ASX listed companies. Holds LLB and BComm qualifications from the University of Western Australia.
- Experience includes working with listed companies as a non-executive director, general counsel and company secretary (ASX:AVR, ASX:AJX) and in top-tier private practice (Clayton Utz).
- Currently Non-Executive Director of Kuniko Limited ((ASX:KNI, OliveX Holdings Ltd (ASX:OLX and LTR Pharma Ltd.

ASHLEY HOOD
MANAGING DIRECTOR



- Exploration and corporate experience of more than sixteen (16) years in the mining industry working in the mine exploration industry with junior and major mining companies.
- Specialises in project and people management, native title negotiations, project due diligence, acquisitions and has a portfolio of family held mineral and precious metals projects.
- Mr Hood is currently a Non-Executive director of Rafaella Resources Limited (ASX:RFR).

ANDREW JONES
EXECUTIVE DIRECTOR



- More than 20 years' experience as a geologist and has worked throughout Australia, Africa and South America. Mr Jones holds a B.App.Sci degree from RMIT University and Honors and MSc degrees from the University of Tasmania.
- Gold, copper and nickel-cobalt. He is a member of both the Australian Institute of Geoscientists (AIG) and the Australasian Institute of Mining and Metallurgy (AusIMM).

RICK GOVENDOR
CO-SEC/CFO/NO-EXEC



- CPA qualified individual with an MBA (UQ), a member of the Chartered Institute of Secretaries and Bachelor of Commerce.
- Experienced financial professional with senior leadership experience in various resources and industrial businesses.
- ASX listed companies, including Meridian Minerals Limited, Consolidated Rutile Ltd and Cool or Cosy Ltd, and was the Australasian CFO for the Penske Automotive Group (NYSE: PAG).

PETER SPITALNI
GEOLOGIST



- A member of the AusIMM and has acted for several publicly listed companies as a Competent Person, as defined by the JORC Code (2012). He has also held board positions in public companies.
- Senior exploration experience spans 30 years exploration experience has focused upon gold an expert in lithium pegmatites. In addition, he has significant experience with manganese, nickel, copper.

NATHAN JOMBWE
GEOCHEMIST/GEOLOGIST



- BSc, M.ApSc, PhD is a Geologist/Geochemist with over 20yrs experience in greenfields and brownfields exploration and project generation. Nathan has extensively worked in medium and major companies including 7 years with Western Mining Corporation (WMC) and 5 years with BHP.
- Gold and nickel – Western Australia WMC and BHP, Cu-Au in Queensland's Eastern Succession, and Cu-Ag-Au in WA's East Pilbara.
- Africa and Europe experience also.

RUSSELL MORTIMER
GEOPHYSIST



- Experienced in the application of geophysical techniques in mineral exploration for gold, platinum group elements (PGE's) and a broad range of base metals including, iron ore, nickel, copper, manganese, graphite as well as mineral sands and uranium.
- Experienced in geophysical exploration for nickel/copper sulphides and other base metals and is directly responsible for a number of well renowned geophysical discoveries.

Contact Us

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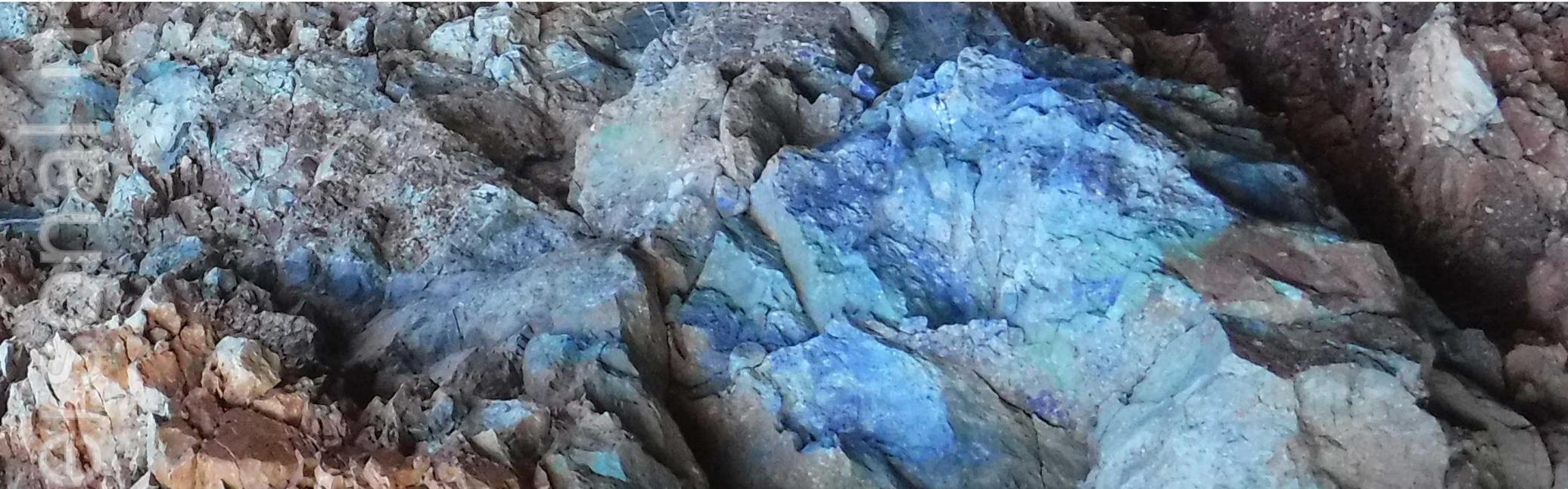
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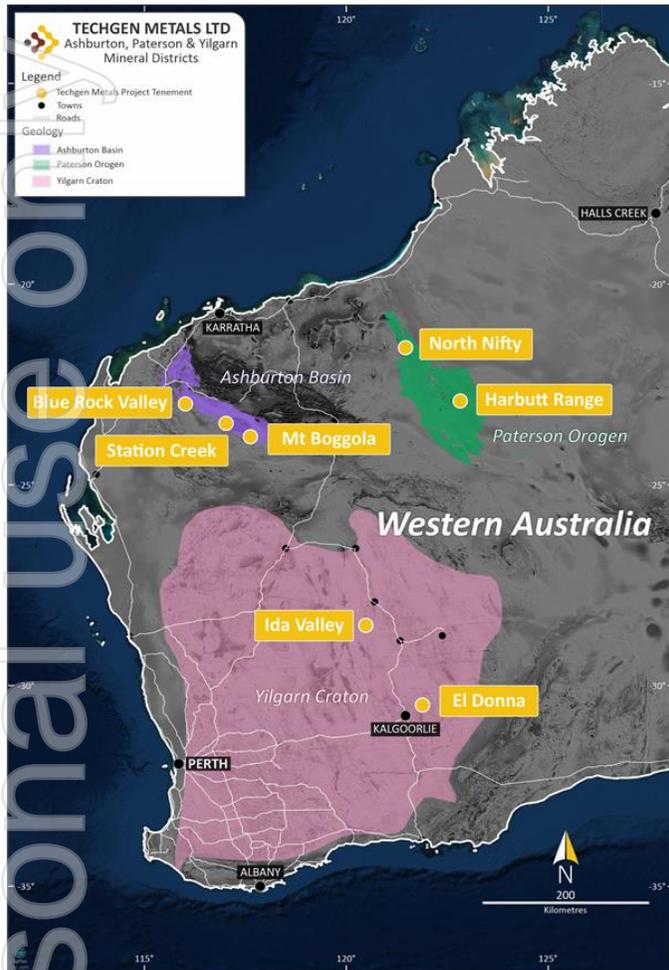
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About TechGen Metals



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its 100% owned gold and copper projects in Western Australia (regarded as the top jurisdiction in the world for mining investment). The Company's objective is to create wealth for its shareholders through commercial exploration success.

TechGen holds a portfolio of thirteen exploration licences strategically located in three highly prospective geological regions of Western Australia; the Yilgarn Craton, Paterson Orogen and Ashburton Basin. The Yilgarn Craton and Paterson Orogen are both proven world class gold and base metal provinces whilst the Ashburton Basin is considered highly prospective yet under explored and has the potential for major new gold and base metal discoveries. The spread of projects across these three geological regions provides the Company with geographical and operational diversification.

TechGen has an experienced board and management team, with a broad range of exploration, development, management, legal, finance, commercial and technical skills in the resource industry. The Company's Managing Director and Technical Director are project vendors and substantial holders, driven to actively manage projects and deliver value to shareholders.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.